



# **Alpha Delta State Ohio Educational Foundation (ADSOEF)**

## **DONOR BILL OF RIGHTS POLICY**

### **GOVERNING POLICY**

**Effective Date: 2/19/2018**

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### **I. PURPOSE**

The Board of Directors of Alpha Delta State Ohio Educational Foundation adopts the Donor Bill of Rights – ten best practices developed by the Association of Fundraising Professionals in conjunction with other philanthropic organizations, and endorsed by many leading organizations in the nonprofit sector.

These rights ensure donor awareness of the responsibilities the ADSOEF has to its donors, and the expectations donors should have when they make a charitable gift to ADSOEF.

### **II. DONOR BILL OF RIGHTS**

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To assure that philanthropy merits the respect and trust of the general public, and that donors and prospective donors can have full confidence in the not-for-profit organizations and causes they are asked to support, we declare that all donors have these rights:

- I. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.
- II. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.
- III. To have access to the organization's most recent financial statements.

- IV. To be assured their gifts will be used for the purposes for which they were given.
- V. To receive appropriate acknowledgement and recognition.
- VI. To be assured that information about their donations is handled with respect and with confidentiality to the extent provided by law.
- VII. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.
- VIII. To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.
- IX. To have the opportunity for their names to be deleted from mailing lists that an organization intends to share.
- X. To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.

DEVELOPED BY

Association of Fundraising Professionals (AFP)  
American Association of Fundraising Counsel (AAFRC)  
Association for Healthcare Philanthropy (AHP)  
Council for Advancement and Support of Education (CASE)

ENDORSED BY

Independent Sector  
National Catholic Development Conference (NCDC)  
National Committee on Planned Giving (NCPG)  
United Way of America  
CFRE International

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